



12 June 2017

Flowgroup plc
("Flow" or the "Company")

Result of General Meeting

Issue of Equity

Further to the Company's announcement on 24 May 2017 in connection with a fundraising of up to approximately £29 million (the "Transaction"), the Company announces that all resolutions put to Shareholders at the General Meeting held today in connection with the Transaction were duly passed.

Accordingly, application has been made for 1,106,054,715 new Ordinary Shares of 0.1p each to be admitted to trading on AIM ("Admission"), representing the 952,500,000 Placing Shares, 89,890,015 Open Offer Shares and 63,664,700 new Ordinary Shares to be issued pursuant to the Primary Bid Offer. The 317,529,078 Existing Ordinary Shares of 5p each will be re-admitted to trading on AIM as Ordinary Shares of 0.1p each. It is expected that Admission will occur at 8.00am on 13 June 2017. Following Admission, the Company will have 1,423,583,793 ordinary shares of 0.1p each in issue admitted to trading. This figure of 1,423,583,793 may be used by Shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the Financial Conduct Authority's Disclosure and Transparency Rules.

Capitalised terms within this announcement shall have the same meaning as those defined in the circular detailing the Transaction, which can be viewed on the Company's website at <http://flowgroup.uk.com>.

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