

SHAREHOLDER NEWSLETTER

Share price	32.75p
52 Week High / Low	34.7/19.33
FTSE Sector:	Electronic & Electrical Equipment
Shares in Issue (m)	132.51
Market Cap	£43.4 million
NOMAD / Broker	Cenkos Securities



Welcome to the first edition of our newsletter to shareholders of Energetix Group plc, the AIM listed developer and producer of alternative and efficient energy products

The UK is the largest boiler market in the world with c. 1.5m boilers installed every year, of which nearly 85% are a distressed purchase – often one of the largest emergency bills for a household.

Key Milestones so far:

"Free boiler model" revealed	✓
Acquisition of Electricity Supply Licence	✓
Procurement of the energy data management software	✓
New location in Ipswich	✓
45 boilers produced	✓
Unit verification	✓
LPG unit verification	✓
Gas Shipper and Supplier Licences	✓
Proposed Firm Placing and Open Offer to raise up to £14m at 28p	✓
Result of Open Offer – gross proceeds of approx. £1.7m	✓
Successful start to Controlled Market Entry phase	✓
Commence installation of boiler for winter trials	✓
Launch of consumer brand Flow	✓
Assembly partner for boilers announced	
Assembly partner for power module announced	
Assembly line operational	
Agreement with Installation partner	
Product Type approval achieved for boiler	
Controlled Market Entry Phase completed	

Fundraising

On the 28th September, Energetix Group announced a proposed Firm Placing and Open Offer to raise up to **£14m at 28p** to further the continuing commercial development of the Flow boiler for planned product launch in 2013. On the 23rd October the result of the Open Offer was announced and gross proceeds of approximately **£1.7m** raised. The Board felt this reflected the strong shareholder support and underlying demand for the stock.

Rebranding

On the 14th December, Energetix Group announced that it has launched its energy services business under the brand "**Flow**" (previously Kingston Energy & Genlec). The Company also announced the launch of their new website (www.freeflow.uk.com) which allows customers to learn about how a Flow boiler pays for itself and also how to register their interest in the Flow boiler. The Flow boiler is being launched in the North West of England in the second half of 2013 and will then be rolled out to the rest of the country.



We will supply customers with a free boiler (see above), they will pay for installation and sign up to a 5 year package that includes gas and electricity, which we aim to offer a price promise to match the major energy suppliers.

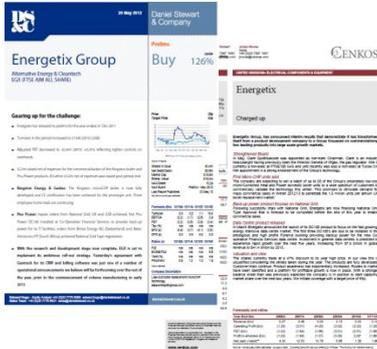
Our microCHP boiler will be the first commercially available low cost, wall mounted device for domestic use.

We believe that our new business model is unique in the industry and represents a substantial opportunity to use the Flow boiler to become a major energy supplier.

We are committed to spreading our story among the City audience and are doing so by meeting with Analysts, Investors and Journalists.

Research

It is key for us to establish strong relationships with analysts to build up a regular following. Energetix is currently covered:



Media

Energetix have a proactive approach to Media Relations, continually talking with journalists to ensure their story is heard.

FINANCIAL TIMES

The Company features in Andrew Bounds' article, of 10 December, on new energy suppliers in the northeast of England.



The article carries a 'buy' recommendation. For the full article visit: <http://tinyurl.com/bmvkyk8>

SHARES

Shares magazine emphasises that EGX 'could double your money on a 12 to 18-month time frame.' The magazine rates EGX as a BUY.



Energetix Group (AIM:EGX) operates through two subsidiary businesses:



MicroCHP that heats your home and generates your electricity and saving you money whilst looking and operating just like a normal boiler.



compressed air back-up power clean, reliable and low-cost protection of essential electronic systems.



EGX has a 27.2% stake in VPhase plc, a business created by EGX and subsequently spun out in 2010.

Cenkos Marcus Tregoning
Tel: 020 7397 8900

We have met with analysts from the following broking houses:

- Daniel Stewart
- WH Ireland
- Allenby Capital
- N+1 Brewin
- Nomura Code
- Liberum Capital

Chief Executive Appointment



Peter Richardson, ex-Chief Operating Officer of Dyson, became Group Chief Executive Officer of Energetix in September 2012.

His skills and experience developed through 15 years at Dyson, makes him ideally suited to drive the production, delivery and installation of high volumes of our microCHP technology.

This follows the appointment of **Tony Stiff** (ex-Bglobal, Ex Atlantic Electric and Gas) as Managing Director of Flow Energy, **Clare Spottiswoode** (ex-Director General of Ofgas) as Executive Director and **David Grundy** as Non-Executive Director. The strengthened senior management will be working together to deliver value to EGX shareholders.



This is your first newsletter that Energetix brings to you. If you have any further comments or thoughts on what you would like to see in the next edition please feel free to contact Paul Cornelius, Head of Investor Relations on the below email: energetix@walbrookpr.com

Investors

Company Name	Change	Price	Volume	Value	Market Cap
ENERGETIX GROUP PLC ORD 2	+0.00 (+0.00%)	12.11	13	148.93k	20,880
ENERGETIX GROUP PLC ORD 1	+0.00 (+0.00%)	2.63	725	1,794	1,794
ENERGETIX GROUP PLC ORD 3	+0.00 (+0.00%)	1.29	112	142.5k	1,794
ENERGETIX GROUP PLC ORD 4	+0.00 (+0.00%)	6	5.5	33.3k	1,794
ENERGETIX GROUP PLC ORD 5	+0.00 (+0.00%)	96.5	93	9,184.5k	20,880
ENERGETIX GROUP PLC ORD 6	+0.00 (+0.00%)	24	27.5	666k	20,880
ENERGETIX GROUP PLC ORD 7	+0.00 (+0.00%)	365	290	105,850k	20,880
ENERGETIX GROUP PLC ORD 8	+0.00 (+0.00%)	5.63	325	1,839.75k	20,880
ENERGETIX GROUP PLC ORD 9	+0.00 (+0.00%)	25.25	75	1,893.75k	20,880
ENERGETIX GROUP PLC ORD 10	+0.00 (+0.00%)	7.25	15	108.75k	20,880
ENERGETIX GROUP PLC ORD 11	+0.00 (+0.00%)	5	4.85	24.25k	20,880
ENERGETIX GROUP PLC ORD 12	+0.00 (+0.00%)	14.5	13	194.5k	20,880
ENERGETIX GROUP PLC ORD 13	+0.00 (+0.00%)	883	876	770,808k	20,880
ENERGETIX GROUP PLC ORD 14	+0.00 (+0.00%)	16.25	16	260k	20,880
ENERGETIX GROUP PLC ORD 15	+0.00 (+0.00%)	101	105	10,605k	20,880
ENERGETIX GROUP PLC ORD 16	+0.00 (+0.00%)	7.38	7	51.66k	20,880
ENERGETIX GROUP PLC ORD 17	+0.00 (+0.00%)	4.63	4.5	20.835k	20,880
ENERGETIX GROUP PLC ORD 18	+0.00 (+0.00%)	5	7	35k	20,880
ENERGETIX GROUP PLC ORD 19	+0.00 (+0.00%)	25.5	25	642.5k	20,880
ENERGETIX GROUP PLC ORD 20	+0.00 (+0.00%)	18.25	17	310.25k	20,880
ENERGETIX GROUP PLC ORD 21	+0.00 (+0.00%)	4.5	4.5	20.25k	20,880
ENERGETIX GROUP PLC ORD 22	+0.00 (+0.00%)	0.48	0.4	0.192k	20,880
ENERGETIX GROUP PLC ORD 23	+0.00 (+0.00%)	12	11	132k	20,880
ENERGETIX GROUP PLC ORD 24	+0.00 (+0.00%)	62	65	4,030k	20,880
ENERGETIX GROUP PLC ORD 25	+0.00 (+0.00%)	3.13	3	9.39k	20,880
ENERGETIX GROUP PLC ORD 26	+0.00 (+0.00%)	114.5	114	13,098k	20,880

Energetix have continued to meet with Fund Managers, Private Client Investor Managers to tell its story. It is crucial to build up this following with PCIM's as well as institutional investors.

The Company has visited PCIMs in Leeds earlier this year and we hope to visit other regional PCIMs in the new year to meet with new potential investors.

For Investor Enquiries: energetix@walbrookpr.com; 020 7933 8780